Young Leaders Group



ULI EUROPE YOUNG LEADERS

2022-2023 PROGRAMME & ROADMAP

30 June 2023

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ULI Europe Young Leaders Executive Committee

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ULI Young Leaders

- The **Urban Land Institute** (ULI) is the most influential research and educational organisation for the built environment, with a mission to provide leadership in the responsible use of land and in creating and sustaining thriving communities.
- The mission of the **ULI Young Leaders Group (YLG)** is to provide a unique forum for the industry leaders of tomorrow to engage with the leaders of today, and to connect local expertise with global knowledge across the entire spectrum of real estate disciplines.
- ULI's Young Leaders programme is open to all real estate professionals under the age of 35.
- Young Leaders in Europe as of April 2023:
 - 1,611 Young Leaders from 27 countries
 - 2/3 located in UK, France, Germany and Spain
 - Average age of 28 years old
 - 70% male / 30% female
 - 85% Associate under 35 / 15% students



Young Leaders in Europe - Resources



- ULI has over 1,500 actively engaged Young Leaders (YL) across 15 countries in Europe
- Check your National Council events page to see local events or <u>ULI Europe</u> to see all YL events across Europe
- The most recent Young Leaders membership summary can be accessed on the ULI Europe Young Leaders Resource Page Here
- Best Practice Guide and Membership Dashboard can be accessed <u>Here</u>
- Cover page of ULI Young Leaders website can be accessed <u>Here</u>
- If you are interested in learning more about last year's annual YL Forum, find more information Here
- Our ULI Europe Young Leaders Executive Committee Members are <u>Here</u>
- You will find the contact details of your local YL Chair on ULI Europe website under the Young Leaders tab: https://europe.uli.org/councils/young-leaders/







ULI Europe YL Executive Committee

- chair and 10 committee members from 6 European countries (i.e. where 75%+ of European YLs are located) with diverse multicultural cross-industry backgrounds
- 2 former committee members and 8 new members with diverse Pan-European profiles and cross-border experience

From 8 to 10 members (vs previous ExCom), driven by the continuity of all existing initiatives and new ones being

implemented



WESTON SMITH



Imogen **THOMPSON**



Alexander **POORVU**



Bernard D'ARCHE



Laura **CALLEJA**



Ariana **POPAL**



Brice **HOFFER**



Simon **ABBOUD**



Elena **CORREDOR**



Cristina **DELGADO**



Paris GEORGOUDIS



Our Roadmap for 2022-2023

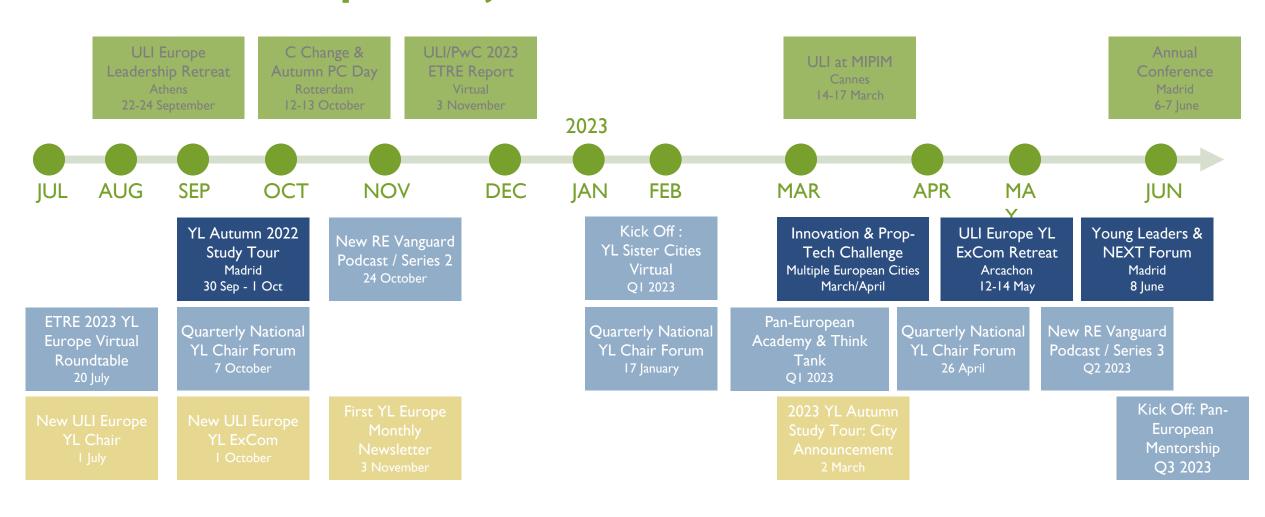
- Continuity, development and expansion of 8 existing initiatives. In addition, 3 new initiatives planned to be launched in 2023
- We will continue to explore new ideas whilst also working hand in hand with other groups (internal and external)

	Status	Initiatives	Meeting	Date
I		National YL Chair Forum	Virtual	Quarterly
2		ULI Europe YL Autumn Study Tour	In-Person	Q3 2022
3	Existing	YL and NEXT Forum	In-Person	Q2 2023
4		'New Real Estate Vanguard' Podcast	Virtual	Throughout
5	Exis	YL Pan-European Academy*	Virtual	2023
6		YL Pan-European Think Tank*	Virtual	2023
7		Sustainability**	Hybrid	Throughout
8		Social, Governance, D&I	Virtual	Throughout
9	,	YL Sister Cities	Hybrid	Q1 2023
10	New	PropTech Innovation Challenge	In-Person	2023
П		Pan-European Mentorship	Hybrid	Throughout
12		YL input to Research	Virtual	Throughout
13	act	Connect with YLG Americas & APAC	Hybrid	Throughout
14	Connect	Connect with other groups***	Hybrid	Throughout
	ŭ	Communication / Newsletter for YLs only	Virtual	Throughout
15		Other Ideas from YLs****	Hybrid	TBD



^{***} Link to/with ULI NEXT but also to CoreNet, WIRE, INREV...

ULI YL Europe / Major Events Calendar for 2022-2023









National YL Chair Forums & Dashboard

- Bi-monthly sessions (either digital or physical) to facilitate connection and engagement of the Young Leader National Chairs and to help them to share best practices across markets.
- This includes a "dashboard" resource, which highlights:
 - Membership Evolution
 - Recent Events (by Market)
 - Upcoming Events (by Market)
 - Key Market Contacts
- The most recent Young Leaders dashboard can be accessed Here
- Best Practice Guide:
 - Guidance document outlining best practice and ideas on how to create, recruit for, and run a successful ULI Young Leaders council.
 - Access the full guide on the ULI Europe Young Leaders Resource Page Here



ULI Europe YL Autumn Study Tour*

- Annual 2-day event that offers insights into the challenges, opportunities, management & marketing of RE in a European city
- Programme includes lectures by senior professors, professionals, keynote speakers from the real estate industry, interactive workshops, group discussions and site visits.
- Attended by 30-40 young professionals and is open to Young Leaders only**
- Past tours have taken place in Barcelona, Amsterdam, Brussels, Paris, Milan, Dublin, Lisbon, Berlin and Madrid.
- Athens is selected to host the 2023 Young Leaders Autumn Study Tour: 28-30 September 2023





2022 Young Leader Study Tour in Madrid



- 2022 Madrid study tour had 23 speakers in total. 34 participants joined from 10 different countries
- More details can be found here







Country	YL Participants*			
Germany	7	21%		
Italy	5	15%		
France	5	15%		
Spain	4	12%		
UK	3	9%		
Poland	3	9%		
Netherlands	3	9%		
Denmark	2	6%		
Greece	1	3%		
Ireland	1	3%		
TOTAL	34	100%		





Past Young Leader Study Tours















YL Forum at the ULI Europe Annual Conference - 1/2

- Full day event includes a series of sessions with high-profile speakers followed by interactive panel discussions, site visits and group workshops. Designed for Young Leaders only.
- The 2023 Forum was held in Madrid on June 8th, on the last day of the ULI Europe Annual Conference. The theme was 'Hard Times, Hard Questions: How Will Our Industry Innovate to Solve the Problems of Today and Tomorrow'. There were 128 guests registered. For the 1st time, 1-day tickets were available (representing 23% of all participants). More pictures here.
- The 2022 YL & NEXT Forum in Brussels (Here) brought together over 100 real estate professionals.







YL Forum at the ULI Europe Annual Conference - 2/2







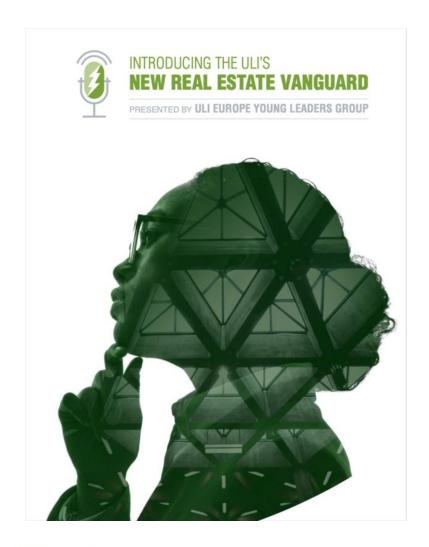








'New Real Estate Vanguard' Podcast – 1/2



30 minute monthly podcast featuring 10 real estate professionals making a significant impact on the built environment. Focus on:

- Background and career development
- Specific commentary on their industry and their role in their firm
- Impression on the future of the built environment.

The industry is currently in a state of flux, and we believe that there are many successful people who are contributing to its evolution but are not getting featured enough in more traditional mediums, and we want to shine the spotlight on them.

Our intent is to herald Pan-European leaders that are independent thinkers, hardworking, have very strong real estate credentials and who have made a difference in their fields over the years without maybe getting a lot of recognition.

Listen to Season One and Two episodes Here



'New Real Estate Vanguard' Podcast – 2/2

Now in joint partnership ULI <> PropertyEU, the 2022 shortlist of rising stars is below. The Ist episode of the Series Two was launched on 24 October 2022, featuring Ross Bailey:



Ross Bailey

*
FOUNDER APPEAR HERE

NATIONALITY BRITISH IAMAICAN















CO-FOUNDER AND MD OF DROPP AGE 27 | NATIONALITY GERMAN





YL Pan-European Academy & Think Tank

- This follows the success of the Pan-European Networking Initiative launched in a "beta version" in 2021-2022. Please refer to the Appendix section for more information
- This initiative will be subdivided into 2 separate projects, with launches scheduled in 2023:
 - **Pan-European Academy**: short and condensed program pairing 5-6 YLs across Europe with a common interest/theme. No prerequisite required to join the programme and no filter to screen applications 3 sessions: Ist is meet & greet, 2nd session is topic-led (with the potential involvement of ULI Research team), 3rd session is a virtual lunch & learn with a NEXT.
 - Pan-European Think Tank: longer term program of YLs seeking peer advice, peer review, includes collaboration and brainstorming. Topic led. Screening of candidates to ensure proper balance on the team.



ESG by Young Leaders

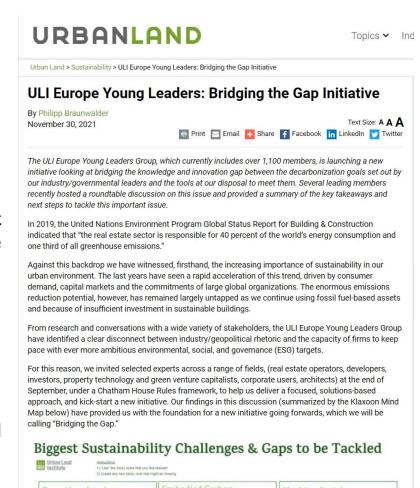
Bridge the Gap

- Finding pragmatic solutions that address the current innovation gap to address the current sustainability crisis. Focusing on:
 - Decarbonisation
 - Organizational Capabilities
 - Companies Driving Innovative Solutions
- Publicizing business solutions already making an impact on the built environment and showcasing existing examples that will encourage positive change/innovation.
- The Bridge the Gap kick-off article can be found Here

To be explored in 2022-2023

- YL involvement with C Change
- Carbon-Mindful Task Force with a Net Zero Roadmap for ULI Europe Annual Conference and/or C Change Summit (next slide for more details)
- The S in ESG





Net Zero Roadmap for ULI Events

THE AMBITION

2023

- Carbon Commitment confirmation by ULI
- Approval and implementation of Event ESG Policy
- Carbon Footprint calculation "As Is" and implementation of Action Plan to reduce emissions

Reduction target: 25% from the "As Is" Benchmark

2025?

- Revision and implementation of Event ESG Policy
- Carbon Footprint calculation from the 2024 conference
 Carbon Footprint and implementation of Action Plan to reduce emissions
- Carbon Compensations

Reduction target: 100% from the 2023 ULI EU Conference

THE SCOPE

Infrastructure

Building type, parking, energy consumption based on real consumption, air conditioning (recharge or type of equipment)

Visitors and organizers transportation

Type of transportation, average distance, accommodations

Purchases

Type of products, quantities, data from suppliers or accountability, amounts

Waste

Global average, hypothetical data, data from waste collection company if it

Goods transportation

Data from transporters or hypothetical data based on product origin

THE TOOL

Easily complete your carbon footprint assessment





Measure. Reduce. Contribute. Communicate.We help companies to have an impact on climate.

Örki.	Mon bilan carbone Une fois les données requises fournises, vous p	ourrez visualiser votre bilan carbone sur cette p	_	Recalculer mon bilan carbon	Export réglementaire
MON BILAN CARBONE					
Déplacements collaborateurs	Répartition par catégories			Chiffres clés	
Bâtiments & Énergie					B trn e
€ Achats				Émissions en	
→ Résultats				\$ 0.739	8 kgCO₂e / €
ALLER PLUS LOIN				AB 14.80 Émissions pa	tCO,e / employé
Man d'action					
Compensation carbone					
© Communication					
(ii) Paramètres	Achat de produits	579.2 tCO ₂ e	Q		
(¹) Se déconnecter	Achat de services	64.5 tCO ₂ e	Q		
Se deconnecter	Déplacements	2.1 tCO ₂ e	Q		







YL Sister Cities

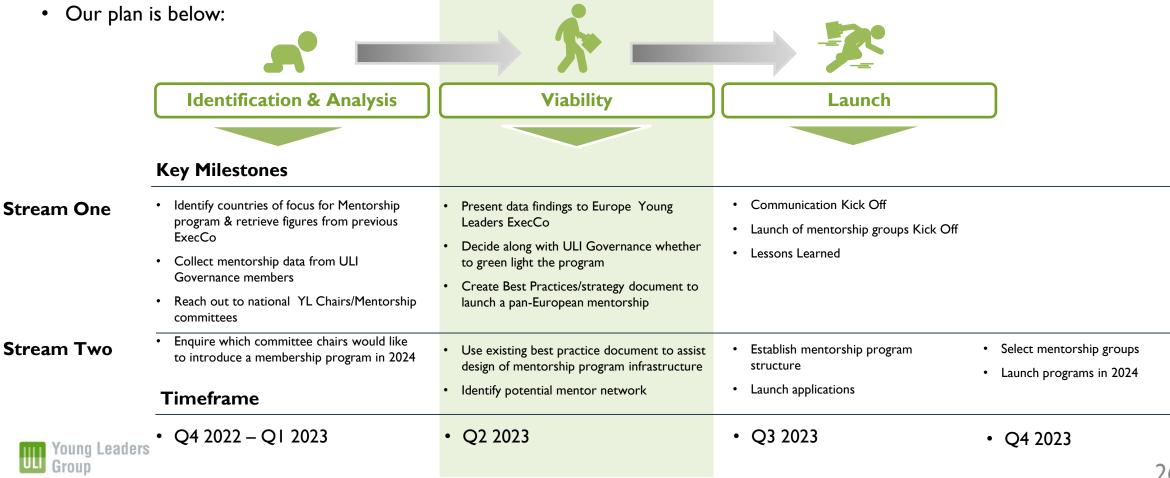
- New initiative to create broad-based and long-term partnership between 2 cities in Europe: "YL Sister Cities"
- Connect 2 communities of YLs that rarely interact between each other
- Throughout the year, YL Sister Cities will share what is going on in their own city: urban planning case study, distinctive architecture, new regulations impacting construction or management of real estate operations etc
- Beta version is live! with 14 participating cities.
- More information about the programme in the Appendix presentation





Pan European Mentorship Roadmap

- We are exploring whether a Pan-European mentorship program could be launched in Europe in 2023 (Stream One)
- Launch mentorship programs in countries with membership growth but no mentorship (Stream Two)



ULI Young Leaders Europe <> Global Connection

- Our goal is foster international collaboration to improve ULI content, increase cross-border collaboration and best practice whilst growing our YL membership globally
- Already happening:
 - Quarterly call between YL Chairs from Americas (Katie Maslechko & Chandler Hogue), APAC (Nanjun Hou) and Europe (Thibault Weston Smith) since Q3 2022
 - General sharing of resources and best practices between committees
- Proposed initiatives and avenues of collaboration :
 - UrbanLand Publications: UrbanLand has committed to featuring YLG content in 12 issues (4 print, 8 digital) in 2023, working hand in hand with YLG Americas. There is interest in collaborating on the content to bring a "global" voice
 - "YL Time-Out Americas & Europe" Q2 2023
 - YL Forum in Madrid O2 2023
 - YL Study Tour Q3 2023
 - Sister Cities (after initial launch in Europe) 2024
 - New Real Estate Vanguard Podcast 2024
 - Diversity, Equity, and Inclusion (as part of ESG)





Thank You!

